Retiree Information about My Portal services

Once you have done the Self Registration and logged in, you will use the TABS to navigate to the areas you are interested in looking at.

Demo Retirement System

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The **Demographic Information** we have on file for you is shown in the table below. Note that it is important that this data and all of the data that follows it is accurate, as it influences pension eligibility, retirement estimates and actual amounts available for payment.

SSN	Name	Birth Date	Hire Date	Veteran Svc	Marital Status	Group	Unit
xxx-xx-8769	Beverly Podlesney	05/01/59	02/15/99	No	Married	1	020 - Town Of Marshfield

Your **Status History** is a record of employment events such as hire, termination, leave of absence, etc. that determine how much creditable service you have.

Status Date	Retirement Board	Status
02/15/99	Mass Demo Retirement System	Enrolled

Your **Service History** is a record of how much creditable service you have accrued during your retirement membership. The more service you have the greater your pension benefit will be. As of today, your total service is 14 years and 4 months.

Begin Date	EndDate	Retirement Board	Service Amt
02/15/99	06/27/13	Mass Demo Retirement System	14.3333

Your **Annuity Savings Balance** is the amount of retirement deductions paid into the retirement system. **The current posted accumulated balance is $20,928.46.**

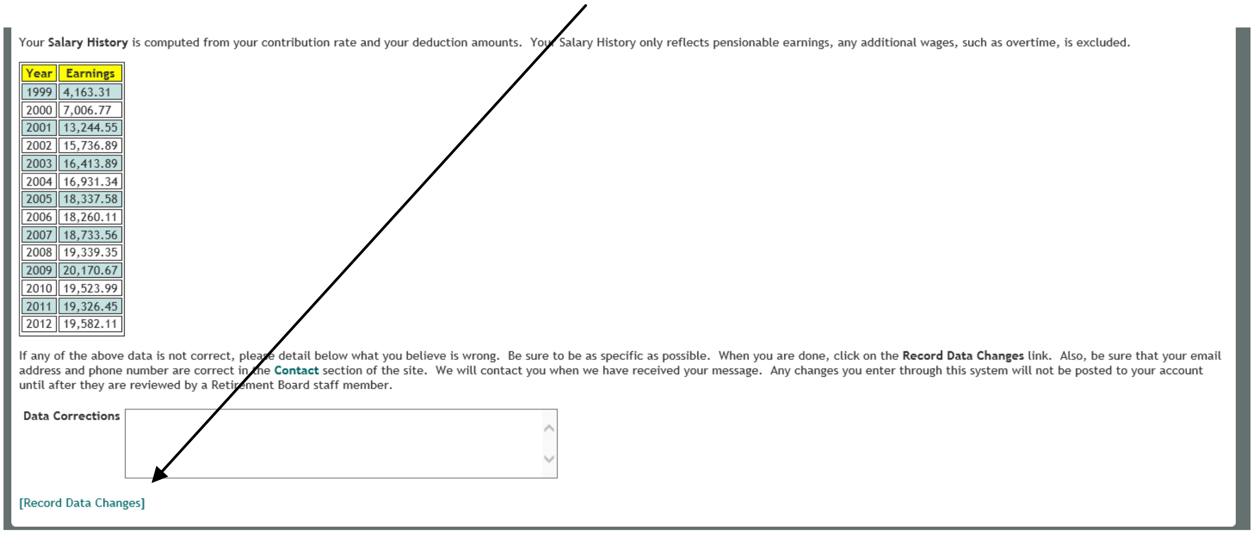
Year	9% Deduction	2% Deduction	Total Deduction	Total Interest	Accumulated Deductions
1999	374.70	0.00	374.70	0.00	374.70
2000	630.61	0.00	630.61	7.87	638.48
2001	1,192.01	0.00	1,192.01	19.25	1,211.26
2002	1,416.32	0.00	1,416.32	31.14	1,447.46
2003	1,477.25	0.00	1,477.25	36.72	1,513.97
2004	1,523.82	0.00	1,523.82	31.12	1,554.94
2005	1,650.38	0.00	1,650.38	40.44	1,690.82
2006	1,643.41	0.00	1,643.41	50.59	1,694.00
2007	1,686.02	0.95	1,686.97	60.75	1,747.72
2008	1,740.54	0.00	1,740.54	71.24	1,811.78
2009	1,815.36	0.00	1,815.36	68.43	1,883.79
2010	1,757.16	0.00	1,757.16	46.71	1,803.87
2011	1,739.38	0.00	1,739.38	34.75	1,774.13
2012	1,762.39	0.00	1,762.39	19.15	1,781.54

DATA

The screen above shows you what clicking on the **DATA** tab will display.

It shows your **Demographic** information (your SSN, your name, your birthdate, your hire date, veteran status, marital status, group and unit), your **Status History** information (your enrolled date, termination or leave of absence information if applicable, etc), your **Service History** information, your annuity savings balance, and your **Salary History** information.

The bottom part of the screen on the **DATA** tab (shown below) has a box that you could type in corrections if you feel any of the data shown is incorrect. You would type in detail what is wrong, being as specific as possible, and once you are done typing your message be sure to click on the **Record Data Changes** link.


Your **Salary History** is computed from your contribution rate and your deduction amounts. Your Salary History only reflects pensionable earnings, any additional wages, such as overtime, is excluded.

Year	Earnings
1999	4,163.31
2000	7,006.77
2001	13,244.55
2002	15,736.89
2003	16,413.89
2004	16,931.34
2005	18,337.58
2006	18,260.11
2007	18,733.56
2008	19,339.35
2009	20,170.67
2010	19,523.99
2011	19,326.45
2012	19,582.11

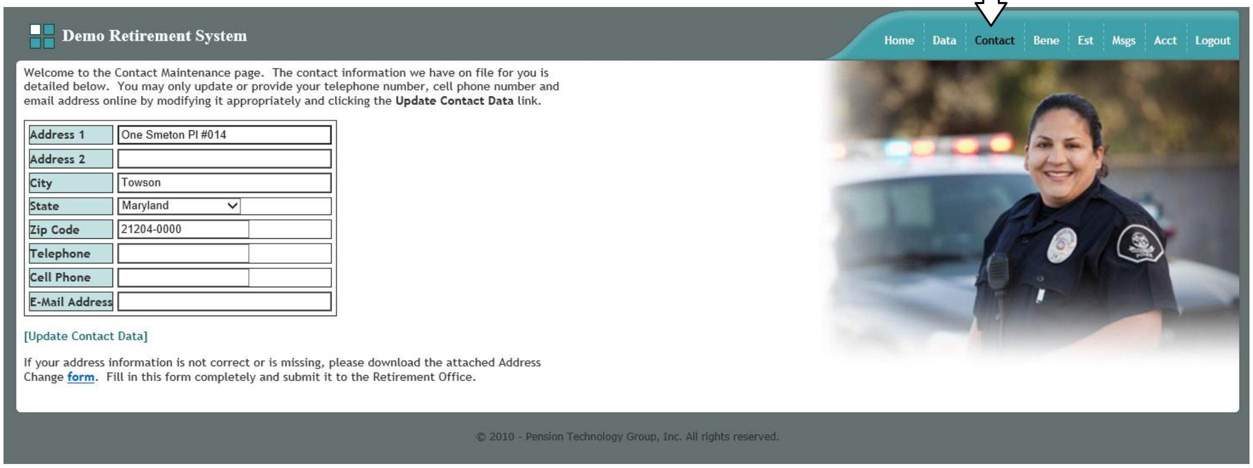
If any of the above data is not correct, please detail below what you believe is wrong. Be sure to be as specific as possible. When you are done, click on the **Record Data Changes** link. Also, be sure that your email address and phone number are correct in the **Contact** section of the site. We will contact you when we have received your message. Any changes you enter through this system will not be posted to your account until after they are reviewed by a Retirement Board staff member.

Data Corrections

[Record Data Changes]

It is important to note when looking at your information on these screens that the Andover Retirement System did not become fully computerized until 2001, so the data we have on file for you and in the system will only go back to the year 2000.

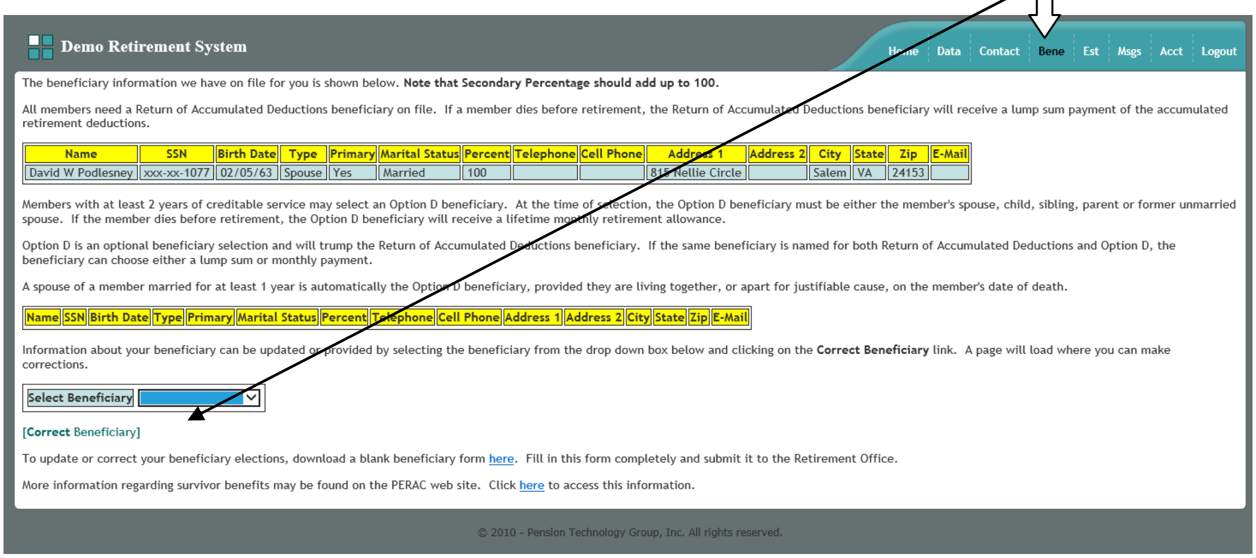
CONTACT



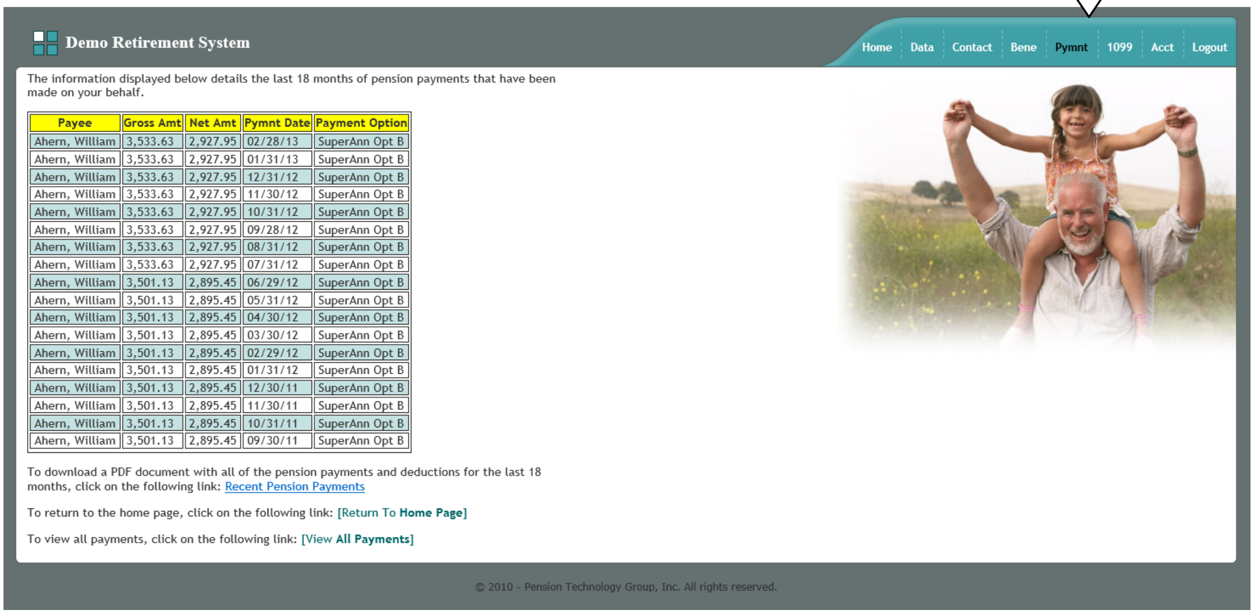
The **CONTACT** tab, shown above, displays the address, telephone, cell phone, and email address information the Retirement System currently has in your file. If any of this information needs to be corrected, the best way to do so is to click on the link that says ***Address Change form***. It would be great if you send us a message about the change as well, in case the link isn't working properly.

BENE

The **BENE** tab, shown below, displays the beneficiary information the Retirement System currently has in your file. The State requires a specific form to change your beneficiary so please click on the link to **Correct Beneficiary**.



PYMNT



Demo Retirement System

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The information displayed below details the last 18 months of pension payments that have been made on your behalf.

Payee	Gross Amt	Net Amt	Pymnt Date	Payment Option
Ahern, William	3,533.63	2,927.95	02/28/13	SuperAnn Opt B
Ahern, William	3,533.63	2,927.95	01/31/13	SuperAnn Opt B
Ahern, William	3,533.63	2,927.95	12/31/12	SuperAnn Opt B
Ahern, William	3,533.63	2,927.95	11/30/12	SuperAnn Opt B
Ahern, William	3,533.63	2,927.95	10/31/12	SuperAnn Opt B
Ahern, William	3,533.63	2,927.95	09/28/12	SuperAnn Opt B
Ahern, William	3,533.63	2,927.95	08/31/12	SuperAnn Opt B
Ahern, William	3,533.63	2,927.95	07/31/12	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	06/29/12	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	05/31/12	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	04/30/12	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	03/30/12	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	02/29/12	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	01/31/12	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	12/30/11	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	11/30/11	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	10/31/11	SuperAnn Opt B
Ahern, William	3,501.13	2,895.45	09/30/11	SuperAnn Opt B

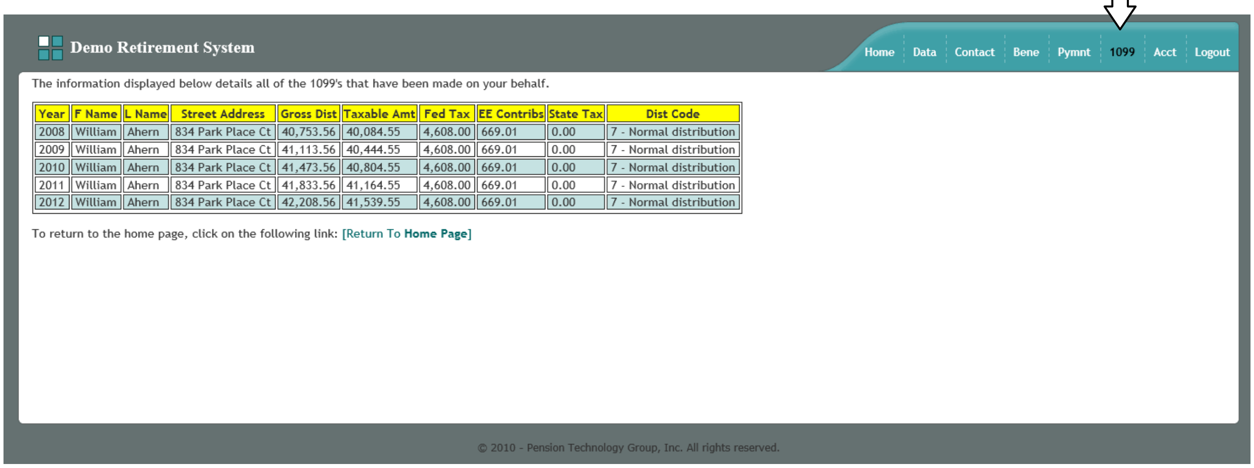
To download a PDF document with all of the pension payments and deductions for the last 18 months, click on the following link: Recent Pension Payments

To return to the home page, click on the following link: [Return To **Home Page**]

To view all payments, click on the following link: [View **All Payments**]

The **PYMNT** tab, shown above, displays the last 12 months of retirement payments made to you. You can also print a document that will show all pension payments and deductions for the last ***18 months*** in this section.

1099



Demo Retirement System

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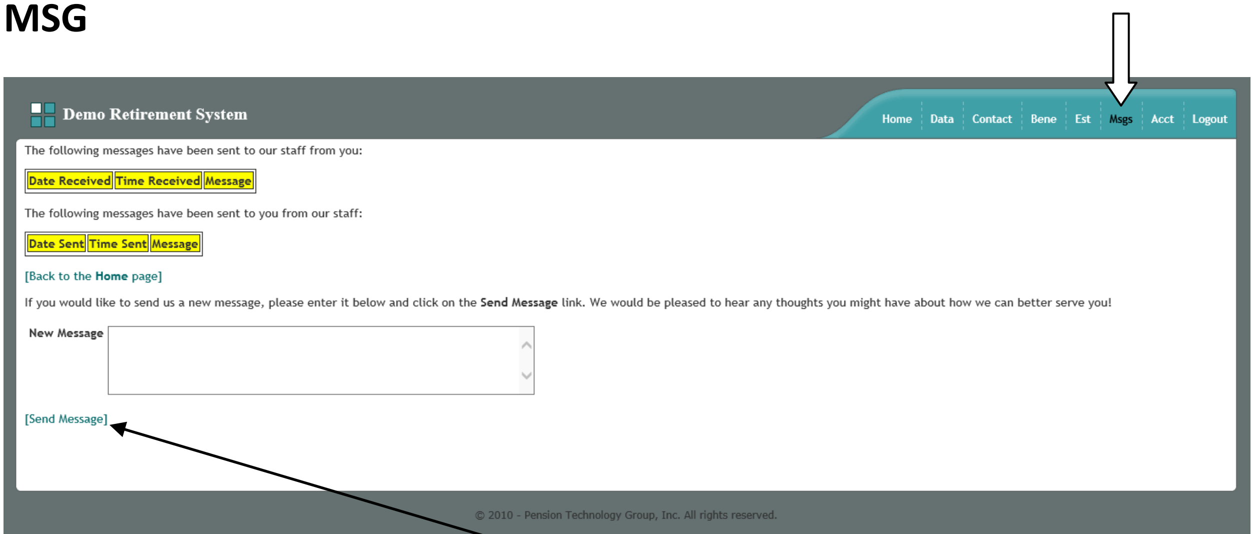
The information displayed below details all of the 1099's that have been made on your behalf.

Year	F Name	L Name	Street Address	Gross Dist	Taxable Amt	Fed Tax	EE Contribs	State Tax	Dist Code
2008	William	Ahern	834 Park Place Ct	40,753.56	40,084.55	4,608.00	669.01	0.00	7 - Normal distribution
2009	William	Ahern	834 Park Place Ct	41,113.56	40,444.55	4,608.00	669.01	0.00	7 - Normal distribution
2010	William	Ahern	834 Park Place Ct	41,473.56	40,804.55	4,608.00	669.01	0.00	7 - Normal distribution
2011	William	Ahern	834 Park Place Ct	41,833.56	41,164.55	4,608.00	669.01	0.00	7 - Normal distribution
2012	William	Ahern	834 Park Place Ct	42,208.56	41,539.55	4,608.00	669.01	0.00	7 - Normal distribution

To return to the home page, click on the following link: [Return To **Home Page**]

The **1099** tab will bring you to the screen shown above. This screen shows you the 1099R's issued to you (this area only goes back to the year 2006).

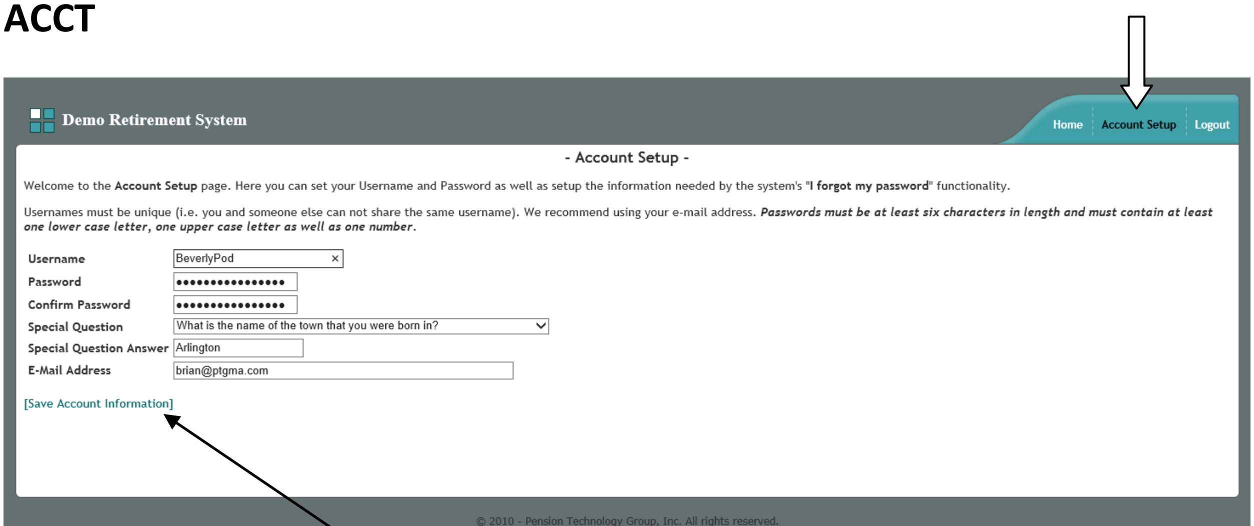
MSG



The **MSG** tab will bring you to the screen shown above. This is where you would go to send or receive a message to the Retirement Office directly from My Portal.

Once you type your message in the box, remember to click on [Send Message] before leaving this page or your message will not be sent to the Retirement Office.

ACCT



If you want to change your Username or Password or update your Account Information, go to the **Acct** tab. The screen above will appear. This is where you would update or change your username, password, security question/answer or email address. Make sure to click on [Save Account Information] before leaving this page or your new information will not be saved or updated!